

Orange California Uni School District

Orange County

School District · CA

OUTSTANDING DEBT

Outstanding par

\$359.2M

Larger than 93% of CA issuers by debt outstanding.

CREDIT RATINGS

S&P	Fitch
AA	AAA
1 rated	1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$4.6M
2028	\$5.2M
2029	\$32.5M
2030	\$6.5M
2031	\$7.3M
2032	\$8.2M
2033	\$9.2M
2034	\$9.6M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 19 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Orange California Uni School District Orange County — Investor relations: <https://bondgov.com/issuer/orange-calif-uni-sch-dist-orange-cnty-ca/>
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