

# Omaha Nebraska

CITY · NE

OUTSTANDING DEBT

|                 |              |                 |
|-----------------|--------------|-----------------|
| Outstanding par | Bond series  | CUSIPs          |
| <b>\$1.4B</b>   | <b>63</b>    | <b>519</b>      |
| Callable par    | Avg coupon   | Avg maturity    |
| <b>\$951.5M</b> | <b>4.22%</b> | <b>10.6 yrs</b> |

CREDIT RATINGS

|            |            |
|------------|------------|
| Moody's    | S&P        |
| <b>Aa2</b> | <b>AA+</b> |
| 54 rated   | 54 rated   |

Scope: reconciled debt facts cover Omaha Nebraska (\$1.4B); EMMA's reporting-entity record totals \$2.3B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

|      |         |
|------|---------|
| 2026 | \$3.9M  |
| 2027 | \$99.5M |
| 2028 | \$79.0M |
| 2029 | \$78.0M |
| 2030 | \$79.1M |
| 2031 | \$79.7M |
| 2032 | \$81.2M |
| 2033 | \$74.2M |

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 39 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Omaha Nebraska — Investor relations: <https://bondgov.com/issuer/omaha-neb-ne/>  
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