

Oklahoma Water Resources Board

STATE · OK

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$2.8B	50	695
Callable par	Avg coupon	Avg maturity
\$2.4B	4.29%	14.1 yrs

CREDIT RATINGS

Moody's	S&P	Fitch
Aaa	AAA	AAA
37 rated	434 rated	95 rated

Scope: reconciled debt facts cover Oklahoma Water Resources Board (\$2.8B);
EMMA's reporting-entity record totals \$3.3B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$33.6M
2027	\$87.9M
2028	\$94.6M
2029	\$97.9M
2030	\$100.2M
2031	\$104.4M
2032	\$107.9M
2033	\$107.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 30 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Oklahoma Water Resources Board — Investor relations: <https://bondgov.com/issuer/oklahoma-water-resources-board-ok/>
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