

Oklahoma City Oklahoma Water Utilities Tr Water & Sewer Revenue

CITY · OK

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$1.7B	40	403
Callable par	Avg coupon	Avg maturity
\$1.2B	4.08%	8.4 yrs

Scope: reconciled debt facts cover Oklahoma City Oklahoma (\$1.7B); EMMA's reporting-entity record totals \$640.6M.

CREDIT RATINGS

Moody's	S&P
Aaa	AAA
258 rated	264 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$4.7M
2027	\$113.6M
2028	\$122.9M
2029	\$120.4M
2030	\$118.7M
2031	\$114.8M
2032	\$112.0M
2033	\$111.9M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 28 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Oklahoma City Oklahoma Water Utilities Tr Water & Sewer Revenue — Investor relations: <https://bondgov.com/issuer/oklahoma-city-okla-ok/>
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