

Ohio State

Municipal Issuer

OUTSTANDING DEBT

Outstanding par

\$10.9B

CREDIT RATINGS

Moody's	S&P	Fitch
Aa1	AA+	AA+
215 rated	271 rated	199 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$272.4M
2027	\$1.0B
2028	\$1.2B
2029	\$1.0B
2030	\$1.2B
2031	\$941.4M
2032	\$829.4M
2033	\$734.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 21 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Ohio State — Investor relations: <https://bondgov.com/issuer/ohio-state-2/>

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