

Odessa Texas

CITY · TX

OUTSTANDING DEBT

Outstanding par

\$216.7M

Larger than 89% of TX issuers by debt outstanding.

CREDIT RATINGS

S&P

AA

1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$23.9M
2028	\$14.6M
2029	\$15.3M
2030	\$16.0M
2031	\$16.7M
2032	\$17.4M
2033	\$18.0M
2034	\$10.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 15 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Odessa Texas — Investor relations: <https://bondgov.com/issuer/odessa-tex-tx/>

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