

North Texas Tollway Authority

Tollroad · TX

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$8.6B	22	198
Callable par	Avg coupon	Avg maturity
\$4.2B	4.84%	11.0 yrs

CREDIT RATINGS

Moody's	S&P	KBRA
A1	A+	AA+
135 rated	123 rated	11 rated

Scope: reconciled debt facts cover North Texas Tollway Authority (\$8.6B); EMMA's reporting-entity record totals \$1.7B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$340.8M
2028	\$360.2M
2029	\$377.5M
2030	\$400.4M
2031	\$412.4M
2032	\$433.0M
2033	\$448.1M
2034	\$460.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 26 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

North Texas Tollway Authority — Investor relations: <https://bondgov.com/issuer/north-texas-tollway-authority-tx/>
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