

North Dakota Public Finance Authority

Corporate

OUTSTANDING DEBT

Outstanding par

\$1.4B

CREDIT RATINGS

Moody's	S&P
Aaa	AA-
56 rated	113 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$61.8M
2027	\$77.1M
2028	\$85.0M
2029	\$87.5M
2030	\$87.5M
2031	\$92.0M
2032	\$85.4M
2033	\$83.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 24 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

North Dakota Public Finance Authority — Investor relations: <https://bondgov.com/issuer/north-dakota-pub-fin-auth/>
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