

North Carolina Tpk Authority Monroe Expwy System St Appropriation Re V

Public Authority · NC

OUTSTANDING DEBT

Outstanding par

\$231.9M

Larger than 85% of NC issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa1	AA+	AA+
15 rated	15 rated	15 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$10.8M
2028	\$11.3M
2029	\$11.9M
2030	\$12.5M
2031	\$13.1M
2032	\$13.7M
2033	\$14.4M
2034	\$15.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 15 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

North Carolina Tpk Authority Monroe Expwy System St Appropriation Re V — Investor relations:

<https://bondgov.com/issuer/north-carolina-tpk-auth-monroe-expwy-sys-st-appropriation-re-v-nc/>

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