

North Carolina Tpk Authority Monroe Connector System Stappropriatio N Revenue

Public Authority · NC

OUTSTANDING DEBT

Outstanding par

\$279.5M

Larger than 87% of NC issuers by debt outstanding.

CREDIT RATINGS

S&P

AA+

2 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$3.8M
2028	\$3.9M
2029	\$4.1M
2030	\$4.3M
2031	\$66.5M
2036	\$26.3M
2041	\$170.5M

Principal at maturity by year across currently-outstanding securities. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

North Carolina Tpk Authority Monroe Connector System Stappropriatio N Revenue — Investor relations:

<https://bondgov.com/issuer/north-carolina-tpk-auth-monroe-connector-sys-stappropriatio-n-rev-nc/>

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