

North Carolina Housing Finance Agency

Single-Family · NC

OUTSTANDING DEBT

Outstanding par

\$6.8B

Among the largest NC issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P
Aa1	AA+
28 rated	28 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$191.4M
2028	\$375.4M
2029	\$198.9M
2030	\$340.7M
2031	\$281.4M
2032	\$258.4M
2033	\$229.1M
2034	\$195.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

North Carolina Housing Finance Agency — Investor relations: <https://bondgov.com/issuer/north-carolina-housing-finance-agency-nc/>
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