

North Carolina Cap Facilities Finance Agency Revenue

Private K-12 Ed · NC

OUTSTANDING DEBT

Outstanding par

\$2.9B

Larger than 98% of NC issuers by debt outstanding.

CREDIT RATINGS

No agency ratings compiled from EMMA's per-security feed — a coverage gap, not a statement that the issuer is unrated.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$114.9M
2027	\$88.4M
2028	\$22.4M
2029	\$4.1M
2030	\$7.5M
2031	\$23.4M
2032	\$4.7M
2033	\$4.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 20 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

North Carolina Cap Facilities Finance Agency Revenue — Investor relations: <https://bondgov.com/issuer/north-carolina-cap-facs-fin-agy-rev-nc/>
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