

Nicholas County Ky School District Finance Corporation Energy Consvrev

Public Power · KY

OUTSTANDING DEBT

Outstanding par

\$3.0M

Larger than 21% of KY issuers by debt outstanding.

CREDIT RATINGS

Moody's

Aa3

1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$45K
2028	\$45K
2029	\$55K
2030	\$130K
2031	\$140K
2032	\$150K
2034	\$320K
2036	\$355K

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 11 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Nicholas County Ky School District Finance Corporation Energy Consvrev — Investor relations:
<https://bondgov.com/issuer/nicholas-cnty-ky-sch-dist-fin-corp-energy-consvrev-ky/>
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