

Newark New Jersey Housing Authority Housing Revenue

Multi-Family · NJ

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$160.2M	4	14
Callable par	Avg coupon	Avg maturity
\$106.5M	4.56%	6.4 yrs

Scope: reconciled debt facts cover Newark New Jersey Housing Authority Housing Revenue (\$160.2M); EMMA's reporting-entity record totals \$66.8M.

CREDIT RATINGS

Moody's	S&P
A2	AA
11 rated	10 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$3.4M
2027	\$11.1M
2028	\$11.7M
2029	\$12.3M
2030	\$12.8M
2031	\$13.4M
2032	\$14.1M
2033	\$14.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 13 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Newark New Jersey Housing Authority Housing Revenue — Investor relations: <https://bondgov.com/issuer/newark-n-j-hsg-auth-hsg-rev-nj/>
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