

New York St Local Government Assistance Corporation

Public Corporation

OUTSTANDING DEBT

Outstanding par

\$13.0B

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA+	AA+
321 rated	346 rated	320 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$11.3M
2027	\$1.2B
2028	\$1.1B
2029	\$922.8M
2030	\$1.3B
2031	\$946.4M
2032	\$852.1M
2033	\$996.2M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 23 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

New York St Local Government Assistance Corporation — Investor relations: <https://bondgov.com/issuer/new-york-st-loc-govt-assistance-corp-2/>
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