

# New York Power Authority

Wholesale Electric · NY

## OUTSTANDING DEBT

|                 |              |                 |
|-----------------|--------------|-----------------|
| Outstanding par | Bond series  | CUSIPs          |
| <b>\$3.0B</b>   | <b>5</b>     | <b>66</b>       |
| Callable par    | Avg coupon   | Avg maturity    |
| <b>\$2.4B</b>   | <b>4.38%</b> | <b>19.0 yrs</b> |

Scope: reconciled debt facts cover New York Power Authority (\$3.0B); EMMA's reporting-entity record totals —.

## CREDIT RATINGS

|           |           |            |
|-----------|-----------|------------|
| Moody's   | S&P       | Fitch      |
| <b>A1</b> | <b>AA</b> | <b>AA-</b> |
| 28 rated  | 28 rated  | 49 rated   |

## MATURITY PROFILE — PAR OUTSTANDING BY YEAR

|      |         |
|------|---------|
| 2026 | \$33.8M |
| 2027 | \$57.1M |
| 2028 | \$56.5M |
| 2029 | \$41.2M |
| 2030 | \$66.2M |
| 2031 | \$67.6M |
| 2032 | \$69.2M |
| 2033 | \$70.9M |

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 38 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

New York Power Authority — Investor relations: <https://bondgov.com/issuer/new-york-power-authority-ny/>  
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