

New York New York

Municipal Issuer

OUTSTANDING DEBT

Outstanding par

\$82.2B

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA	AA-
1185 rated	850 rated	1046 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$1.6B
2027	\$6.7B
2028	\$6.3B
2029	\$4.9B
2030	\$4.4B
2031	\$5.2B
2032	\$3.6B
2033	\$3.8B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 64 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

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