

New York New York City Housing Development Corporation Residential Revenue

Special Project

OUTSTANDING DEBT

Outstanding par

\$35.3B

CREDIT RATINGS

Moody's	S&P
Aa2	AA+
553 rated	534 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$143.6M
2027	\$586.5M
2028	\$498.1M
2029	\$507.0M
2030	\$745.3M
2031	\$1.1B
2032	\$860.1M
2033	\$801.5M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 41 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

New York New York City Housing Development Corporation Residential Revenue — Investor relations:
<https://bondgov.com/issuer/new-york-n-y-city-hsg-dev-corp-residential-rev/>
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