

New Caney Texas Indpt School District

School District · TX

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$520.3M	17	161
Callable par	Avg coupon	Avg maturity
\$446.2M	3.54%	14.8 yrs

CREDIT RATINGS

Moody's	S&P	Fitch
Aaa	AAA	AA-
141 rated	40 rated	157 rated

Scope: reconciled debt facts cover New Caney Texas Indpt School District (\$520.3M); EMMA's reporting-entity record totals \$1.3B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$12.9M
2028	\$13.4M
2029	\$14.0M
2030	\$14.5M
2031	\$15.1M
2032	\$15.7M
2033	\$16.2M
2034	\$16.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 26 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

New Caney Texas Indpt School District — Investor relations: <https://bondgov.com/issuer/new-caney-tex-indpt-sch-dist-tx/>
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