

# New Braunfels Texas

CITY · TX

## OUTSTANDING DEBT

|                 |              |                |
|-----------------|--------------|----------------|
| Outstanding par | Bond series  | CUSIPs         |
| <b>\$236.8M</b> | <b>23</b>    | <b>223</b>     |
| Callable par    | Avg coupon   | Avg maturity   |
| <b>\$180.6M</b> | <b>3.92%</b> | <b>7.3 yrs</b> |

## CREDIT RATINGS

|            |           |
|------------|-----------|
| Moody's    | S&P       |
| <b>Aa2</b> | <b>AA</b> |
| 41 rated   | 135 rated |

Scope: reconciled debt facts cover New Braunfels Texas (\$236.8M); EMMA's reporting-entity record totals \$320.1M.

## MATURITY PROFILE — PAR OUTSTANDING BY YEAR

|      |         |
|------|---------|
| 2027 | \$19.5M |
| 2028 | \$19.7M |
| 2029 | \$19.1M |
| 2030 | \$18.4M |
| 2031 | \$18.7M |
| 2032 | \$18.1M |
| 2033 | \$16.3M |
| 2034 | \$16.1M |

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 18 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

New Braunfels Texas — Investor relations: <https://bondgov.com/issuer/new-braunfels-tex-tx/>

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