

MTA Hudson Rail Yards Tr Obligations Revenue

Municipal Issuer

OUTSTANDING DEBT

Outstanding par

\$101.4B

CREDIT RATINGS

Moody's	S&P	Fitch
A3	AA	AA-
418 rated	607 rated	463 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$4.2B
2027	\$4.2B
2028	\$5.2B
2029	\$4.1B
2030	\$5.6B
2031	\$6.3B
2032	\$11.8B
2033	\$3.9B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 37 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

MTA Hudson Rail Yards Tr Obligations Revenue — Investor relations: <https://bondgov.com/issuer/mta-hudson-rail-yards-tr-obligs-rev/>
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