

Missouri Housing Development Commission

Single-Family · MO

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$2.3B	85	702
Callable par	Avg coupon	Avg maturity
\$2.1B	4.36%	16.5 yrs

Scope: reconciled debt facts cover Missouri Housing Development Commission (\$2.3B); EMMA's reporting-entity record totals \$8.1B.

CREDIT RATINGS

S&P
AA+
2 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$21.3M
2027	\$44.4M
2028	\$46.1M
2029	\$48.0M
2030	\$50.0M
2031	\$52.0M
2032	\$54.1M
2033	\$56.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Missouri Housing Development Commission — Investor relations: <https://bondgov.com/issuer/missouri-housing-development-commission-mo/>
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