

Mississippi Development Bank Special Obligation

Water / Sewer · MS

OUTSTANDING DEBT

Outstanding par

\$4.5B

Among the largest MS issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa3	AA	AA-
402 rated	682 rated	2 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$51.9M
2027	\$696.5M
2028	\$296.5M
2029	\$204.6M
2030	\$239.4M
2031	\$527.5M
2032	\$197.9M
2033	\$417.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 28 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Mississippi Development Bank Special Obligation — Investor relations: <https://bondgov.com/issuer/mississippi-dev-bk-spl-oblig-ms/>

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