

Minnesota Housing

STATE · MN

OUTSTANDING DEBT

Outstanding par

\$5.8B

Among the largest MN issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P
Aa1	AA+
427 rated	391 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$377.9M
2028	\$238.3M
2029	\$456.5M
2030	\$309.1M
2031	\$524.4M
2032	\$354.2M
2033	\$375.6M
2034	\$346.3M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 36 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Minnesota Housing — Investor relations: <https://bondgov.com/issuer/minnesota-housing-mn/>

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