

Midtown Redevelopment Authority Texas Tax Increment Contract Revenue

Land District · TX

OUTSTANDING DEBT

Outstanding par

\$66.2M

Larger than 75% of TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P
A3	A
11 rated	22 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$4.5M
2028	\$4.8M
2029	\$5.0M
2030	\$5.3M
2031	\$5.5M
2032	\$2.7M
2033	\$9.1M
2036	\$16.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 9 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Midtown Redevelopment Authority Texas Tax Increment Contract Revenue — Investor relations:

<https://bondgov.com/issuer/midtown-redev-auth-tex-tax-increment-contract-rev-tx/>

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