

Michigan State Housing Development Authority

Multi-Family · MI

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$3.8B	74	415
Callable par	Avg coupon	Avg maturity
\$3.5B	4.01%	15.0 yrs

Scope: reconciled debt facts cover Michigan State Housing Development Authority (\$3.8B); EMMA's reporting-entity record totals \$9.9B.

CREDIT RATINGS

Moody's	S&P
Aa2	AA+
175 rated	268 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$66.0M
2027	\$102.1M
2028	\$105.5M
2029	\$105.8M
2030	\$113.6M
2031	\$122.8M
2032	\$116.5M
2033	\$124.2M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 38 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Michigan State Housing Development Authority — Investor relations: <https://bondgov.com/issuer/michigan-state-housing-development-authority-mi/>
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