

Metropolitan Utilities District Omaha Nebraska Water Revenue

Water / Sewer · NE

OUTSTANDING DEBT

Outstanding par

\$673.8M

Among the largest NE issuers by debt outstanding.

CREDIT RATINGS

Moody's	Fitch
Aa2	AA+
1 rated	1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$45.4M
2027	\$45.7M
2028	\$45.2M
2029	\$47.1M
2030	\$47.5M
2031	\$53.0M
2032	\$64.1M
2033	\$26.4M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 21 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Metropolitan Utilities District Omaha Nebraska Water Revenue — Investor relations: <https://bondgov.com/issuer/metropolitan-utils-dist-omaha-neb-wtr-rev-ne/>
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