

Metropolitan Transportation Authority

Transportation Authority · NY

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$48.9B	153	1023
Callable par	Avg coupon	Avg maturity
\$35.9B	4.86%	14.1 yrs

CREDIT RATINGS

Moody's	S&P	Fitch
A2	BBB+	AA-
304 rated	565 rated	649 rated

Scope: reconciled debt facts cover Metropolitan Transportation Authority (\$48.9B); EMMA's reporting-entity record totals \$99.4B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$1.2B
2027	\$2.3B
2028	\$2.8B
2029	\$2.3B
2030	\$1.8B
2031	\$1.8B
2032	\$2.0B
2033	\$1.7B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 39 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Metropolitan Transportation Authority — Investor relations: <https://bondgov.com/issuer/metropolitan-transportation-authority-ny/>
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