

Metropolitan Government Nashville & Davidson County Tennhealth & Education L Facilities Board Multifamily Tax-

COUNTY · TN

OUTSTANDING DEBT

Outstanding par

\$156.0M

Larger than 85% of TN issuers by debt outstanding.

CREDIT RATINGS

No agency ratings compiled from EMMA's per-security feed — a coverage gap, not a statement that the issuer is unrated.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2036	\$9.0M
2037	\$35.9M
2044	\$33.9M
2045	\$52.4M
2048	\$24.8M

Principal at maturity by year across currently-outstanding securities. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Metropolitan Government Nashville & Davidson County Tennhealth & Education L Facilities Board Multifamily Tax- — Investor relations:

<https://bondgov.com/issuer/metropolitan-govt-nashville-davidson-cnty-tennhealth-ed-l-facs-brd-multifamily-tax-tn/>

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