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As of Sep 25, 2026
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Metropolitan Government Nashville & Davidson County Tennhealth & Education L Facilities Board Multifamily Revenue

COUNTY · TN

OUTSTANDING DEBT

Outstanding par

$869.9M

Larger than 96% of TN issuers by debt outstanding.

CREDIT RATINGS

S&P

AA+

2 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	$65.9M
2028	$38.5M
2029	$5.7M
2036	$33.0M
2037	$23.1M
2038	$34.3M
2040	$6.0M
2041	$8.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 22 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Metropolitan Government Nashville & Davidson County Tennhealth & Education L Facilities Board Multifamily Revenue — Investor relations: https://bondgov.com/issuer/metropolitan-govt-nashville-davidson-cnty-tennhealth-ed-l-facs-brd-multifamily-rev-tn/