

Metropolitan Government Nashville & Davidson County Tennhealth & Education L Facilities Board Educational Facilities Revenue

COUNTY · TN

OUTSTANDING DEBT

Outstanding par

\$658.5M

Larger than 95% of TN issuers by debt outstanding.

CREDIT RATINGS

S&P

AAA

47 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$895K
2027	\$15.1M
2028	\$15.9M
2029	\$19.1M
2030	\$17.5M
2031	\$18.4M
2032	\$18.2M
2033	\$19.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 26 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Metropolitan Government Nashville & Davidson County Tennhealth & Education L Facilities Board Educational Facilities Revenue — Investor relations:
<https://bondgov.com/issuer/metropolitan-govt-nashville-davidson-cnty-tennhealth-ed-l-facs-brd-edl-facs-rev-tn/>
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