

Memphis Tennessee

CITY · TN

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$1.4B	19	293
Callable par	Avg coupon	Avg maturity
\$1.1B	4.63%	11.2 yrs

Scope: reconciled debt facts cover Memphis Tennessee (\$1.4B); EMMA's reporting-entity record totals \$1.9B.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA	AA
138 rated	162 rated	4 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$20.9M
2027	\$62.4M
2028	\$63.3M
2029	\$65.9M
2030	\$65.1M
2031	\$57.8M
2032	\$60.1M
2033	\$58.5M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 26 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Memphis Tennessee — Investor relations: <https://bondgov.com/issuer/memphis-tenn-tn/>

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