

Massachusetts State School Building Authority Dedicated Sales Tax Revenue

School

OUTSTANDING DEBT

Outstanding par

\$14.1B

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA+	AAA
173 rated	175 rated	169 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$19.5M
2027	\$946.6M
2028	\$491.5M
2029	\$359.6M
2030	\$2.8B
2031	\$363.6M
2032	\$931.1M
2033	\$352.3M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 26 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Massachusetts State School Building Authority Dedicated Sales Tax Revenue — Investor relations:

<https://bondgov.com/issuer/massachusetts-st-sch-bldg-auth-dedicated-sales-tax-rev/>

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