

Massachusetts State Housing Finance Agency Multi-Family Housing

Multi-Family

OUTSTANDING DEBT

Outstanding par

\$12.4B

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA	AA-
861 rated	896 rated	146 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$271.6M
2027	\$504.6M
2028	\$507.8M
2029	\$567.3M
2030	\$533.0M
2031	\$313.2M
2032	\$426.4M
2033	\$344.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 44 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Massachusetts State Housing Finance Agency Multi-Family Housing — Investor relations:

<https://bondgov.com/issuer/massachusetts-st-hsg-fin-agy-multi-family-hsg/>

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