

# Massachusetts State Health & Educational Facilities Authority Revenue

Healthcare

OUTSTANDING DEBT

Outstanding par

\$10.4B

CREDIT RATINGS

|          |          |         |
|----------|----------|---------|
| Moody's  | S&P      | Fitch   |
| A1       | AAA      | AA      |
| 41 rated | 44 rated | 3 rated |

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

|      |          |
|------|----------|
| 2026 | \$188.4M |
| 2027 | \$476.9M |
| 2028 | \$665.4M |
| 2029 | \$655.5M |
| 2030 | \$375.7M |
| 2031 | \$1.1B   |
| 2032 | \$508.2M |
| 2033 | \$622.1M |

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 23 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Massachusetts State Health & Educational Facilities Authority Revenue — Investor relations: <https://bondgov.com/issuer/massachusetts-st-health-edl-facs-auth-rev/>  
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