

Massachusetts State Health & Educational Facilities Authority Revenue

Healthcare · MA

OUTSTANDING DEBT

Outstanding par

\$11.7B

Among the largest MA issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
A1	AAA	AA
41 rated	44 rated	3 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$188.4M
2027	\$476.9M
2028	\$665.4M
2029	\$655.5M
2030	\$375.7M
2031	\$1.1B
2032	\$508.2M
2033	\$622.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 23 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Massachusetts State Health & Educational Facilities Authority Revenue — Investor relations:

<https://bondgov.com/issuer/massachusetts-st-health-edl-facs-auth-rev-ma/>

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