

Massachusetts State Health & Educational Facilities Authority

Private Higher Ed · MA

OUTSTANDING DEBT

Outstanding par

\$6.9B

Among the largest MA issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa3	AA-	AA-
25 rated	24 rated	1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$27.6M
2027	\$268.8M
2028	\$266.2M
2029	\$428.0M
2030	\$145.4M
2031	\$342.6M
2032	\$465.5M
2033	\$241.5M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 19 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Massachusetts State Health & Educational Facilities Authority — Investor relations: <https://bondgov.com/issuer/massachusetts-st-health-edl-facs-auth-ma/>
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