

Massachusetts St Fed Highway

Municipal Issuer

OUTSTANDING DEBT

Outstanding par

\$51.3B

CREDIT RATINGS

Moody's	S&P	Fitch
Aa1	AA	AA+
298 rated	355 rated	258 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$565.6M
2027	\$2.4B
2028	\$2.3B
2029	\$2.2B
2030	\$3.5B
2031	\$3.0B
2032	\$1.9B
2033	\$1.7B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Massachusetts St Fed Highway — Investor relations: <https://bondgov.com/issuer/massachusetts-st-fed-hwy/>

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