

Massachusetts Clean Water Trust

STATE · MA

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$2.8B	19	221
Callable par	Avg coupon	Avg maturity
\$1.6B	5.00%	10.4 yrs

CREDIT RATINGS

Moody's	S&P	Fitch
Aaa	AAA	AAA
125 rated	125 rated	125 rated

Scope: reconciled debt facts cover Massachusetts Clean Water Trust (\$2.8B); EMMA's reporting-entity record totals \$4.6B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$188.8M
2028	\$180.2M
2029	\$180.7M
2030	\$168.9M
2031	\$154.0M
2032	\$150.6M
2033	\$147.4M
2034	\$136.5M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 30 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Massachusetts Clean Water Trust — Investor relations: <https://bondgov.com/issuer/massachusetts-clean-water-trust-ma/>
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