

Massachusetts Bay Transportation Authority

Transportation Authority · MA

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$5.9B	26	241
Callable par	Avg coupon	Avg maturity
\$4.1B	4.92%	13.9 yrs

Scope: reconciled debt facts cover Massachusetts Bay Transportation Authority (\$5.9B); EMMA's reporting-entity record totals \$9.9B.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa3	AA	AAA
108 rated	135 rated	70 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$222.4M
2028	\$238.8M
2029	\$250.7M
2030	\$261.4M
2031	\$273.6M
2032	\$252.0M
2033	\$240.3M
2034	\$229.6M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Massachusetts Bay Transportation Authority — Investor relations: <https://bondgov.com/issuer/massachusetts-bay-transportation-authority-ma/>
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