

Lowell Massachusetts

CITY · MA

OUTSTANDING DEBT

Outstanding par

\$384.7M

Larger than 94% of MA issuers by debt outstanding.

CREDIT RATINGS

S&P

AA+

23 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$2.8M
2027	\$27.3M
2028	\$23.2M
2029	\$22.4M
2030	\$22.9M
2031	\$19.8M
2032	\$20.4M
2033	\$21.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 28 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Lowell Massachusetts — Investor relations: <https://bondgov.com/issuer/lowell-mass-ma/>

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