

Love Field Arpt Modernization Corporation Texas General Arptrev

Public Corporation · TX

OUTSTANDING DEBT

Outstanding par

\$375.5M

Larger than 92% of TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
A1	A	A
21 rated	30 rated	21 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$21.7M
2027	\$22.8M
2028	\$23.9M
2029	\$27.1M
2030	\$28.5M
2031	\$29.9M
2032	\$31.4M
2033	\$33.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 15 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Love Field Arpt Modernization Corporation Texas General Arptrev — Investor relations:

<https://bondgov.com/issuer/love-field-arpt-modernization-corp-tex-gen-arptrev-tx/>

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