

Knoxville Tennessee Community Development Corporation Multifamily Revenue

Multi-Family · TN

OUTSTANDING DEBT

Outstanding par

\$163.7M

Larger than 86% of TN issuers by debt outstanding.

CREDIT RATINGS

No agency ratings compiled from EMMA's per-security feed — a coverage gap, not a statement that the issuer is unrated.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$49.2M
2028	\$18.2M
2029	\$21.2M
2046	\$65.0M
2064	\$30.0M
2067	\$100K

Principal at maturity by year across currently-outstanding securities. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Knoxville Tennessee Community Development Corporation Multifamily Revenue — Investor relations:

<https://bondgov.com/issuer/knoxville-tenn-cmnty-dev-corp-multifamily-rev-tn/>

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