

Knoxville County Tennessee Health Educational & Housing Facility Board Multifamily Housing Revenue

COUNTY · TN

OUTSTANDING DEBT

Outstanding par

\$225.8M

Larger than 89% of TN issuers by debt outstanding.

CREDIT RATINGS

No agency ratings compiled from EMMA's per-security feed — a coverage gap, not a statement that the issuer is unrated.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$18.0M
2027	\$49.0M
2029	\$28.0M
2035	\$14.6M
2041	\$52.0M
2042	\$55.9M
2043	\$3.0M
2046	\$5.2M

Principal at maturity by year across currently-outstanding securities. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Knoxville County Tennessee Health Educational & Housing Facility Board Multifamily Housing Revenue — Investor relations:
<https://bondgov.com/issuer/knoxville-cnty-tenn-health-edl-hsg-fac-brd-multifamily-hsg-rev-tn/>

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