

Knox County Tennessee Health Educational & Housing Facilities Board Hospital Facilities Revenue

COUNTY · TN

OUTSTANDING DEBT

Outstanding par

\$656.8M

Larger than 95% of TN issuers by debt outstanding.

CREDIT RATINGS

No agency ratings compiled from EMMA's per-security feed — a coverage gap, not a statement that the issuer is unrated.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$25.1M
2029	\$84.5M
2030	\$12.0M
2031	\$172.5M
2033	\$316.5M
2035	\$5.3M
2036	\$6.8M
2037	\$6.5M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 13 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Knox County Tennessee Health Educational & Housing Facilities Board Hospital Facilities Revenue — Investor relations:
<https://bondgov.com/issuer/knox-cnty-tenn-health-edl-hsg-facs-brd-hosp-facs-rev-tn/>

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