

Knox County Tennessee Health Educational & Housing Facility Board StudenthsG Revenue

COUNTY · TN

OUTSTANDING DEBT

Outstanding par

\$409.9M

Larger than 92% of TN issuers by debt outstanding.

CREDIT RATINGS

No agency ratings compiled from EMMA's per-security feed — a coverage gap, not a statement that the issuer is unrated.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2031	\$4.3M
2032	\$2.7M
2033	\$3.3M
2034	\$64.2M
2035	\$4.9M
2036	\$5.2M
2037	\$5.4M
2038	\$5.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 19 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Knox County Tennessee Health Educational & Housing Facility Board StudenthsG Revenue — Investor relations:
<https://bondgov.com/issuer/knox-cnty-tenn-health-edl-hsg-fac-brd-studenthsG-rev-tn/>

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