

Kentucky Bd Corporation Financing Program Revenue

Public Corporation

OUTSTANDING DEBT

Outstanding par

\$389.2M

CREDIT RATINGS

S&P

AA-

10 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$18.6M
2028	\$17.9M
2029	\$18.7M
2030	\$20.0M
2031	\$15.2M
2032	\$18.5M
2033	\$19.5M
2034	\$16.2M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 29 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Kentucky Bd Corporation Financing Program Revenue — Investor relations: <https://bondgov.com/issuer/kentucky-bd-corp-fing-prog-rev-2/>
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