

Katy Texas Indpt School District

School District · TX

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$1.8B	18	207
Callable par	Avg coupon	Avg maturity
\$1.6B	4.12%	12.0 yrs

CREDIT RATINGS

Moody's	S&P
Aaa	AAA
207 rated	207 rated

Scope: reconciled debt facts cover Katy Texas Indpt School District (\$1.8B); EMMA's reporting-entity record totals \$4.0B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$73.4M
2028	\$77.2M
2029	\$78.3M
2030	\$79.7M
2031	\$78.5M
2032	\$80.0M
2033	\$77.2M
2034	\$80.3M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 26 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Katy Texas Indpt School District — Investor relations: <https://bondgov.com/issuer/katy-tex-indpt-sch-dist-tx/>
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