

Illinois State Toll Highway Authority

Tollroad · IL

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$7.2B	17	129
Callable par	Avg coupon	Avg maturity
\$5.7B	5.04%	11.7 yrs

Scope: reconciled debt facts cover Illinois State Toll Highway Authority (\$7.2B); EMMA's reporting-entity record totals \$12.0B.

CREDIT RATINGS

Moody's	S&P	Fitch
A1	AA-	AA-
80 rated	94 rated	82 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$208.6M
2028	\$236.4M
2029	\$248.6M
2030	\$261.2M
2031	\$436.9M
2032	\$304.8M
2033	\$139.6M
2034	\$606.2M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 21 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Illinois State Toll Highway Authority — Investor relations: <https://bondgov.com/issuer/illinois-state-toll-highway-authority-il/>
Generated September 12, 2026 by BondGov from MuniPro's reconciled debt profile, EMMA security data. For discussion purposes only; not an offer to sell or a solicitation to buy any security, and not a substitute for the official statement.