

Illinois Housing Development Authority Multifamily Housing Revenue

Single-Family · IL

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$1.1B	52	53
Callable par	Avg coupon	Avg maturity
\$993.9M	4.08%	17.1 yrs

Scope: reconciled debt facts cover Illinois Housing Development Authority (\$1.1B); EMMA's reporting-entity record totals \$1.9B.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa3	AA+	AAA
6 rated	3 rated	1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$720K
2027	\$55.0M
2028	\$86.5M
2029	\$124.9M
2030	\$14.8M
2031	\$21.9M
2032	\$33.1M
2033	\$3.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 38 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Illinois Housing Development Authority Multifamily Housing Revenue — Investor relations: <https://bondgov.com/issuer/illinois-hsg-dev-auth-il/>
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